



2005 | 2006
Annual Report

Unlocking Potential

Research Policy Issues Affecting the Pulse Industry

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Outline

1. Who We Are
2. Our Success Story
3. Factors
Influencing Our
Future
4. The Path Forward -
Unlocking Potential

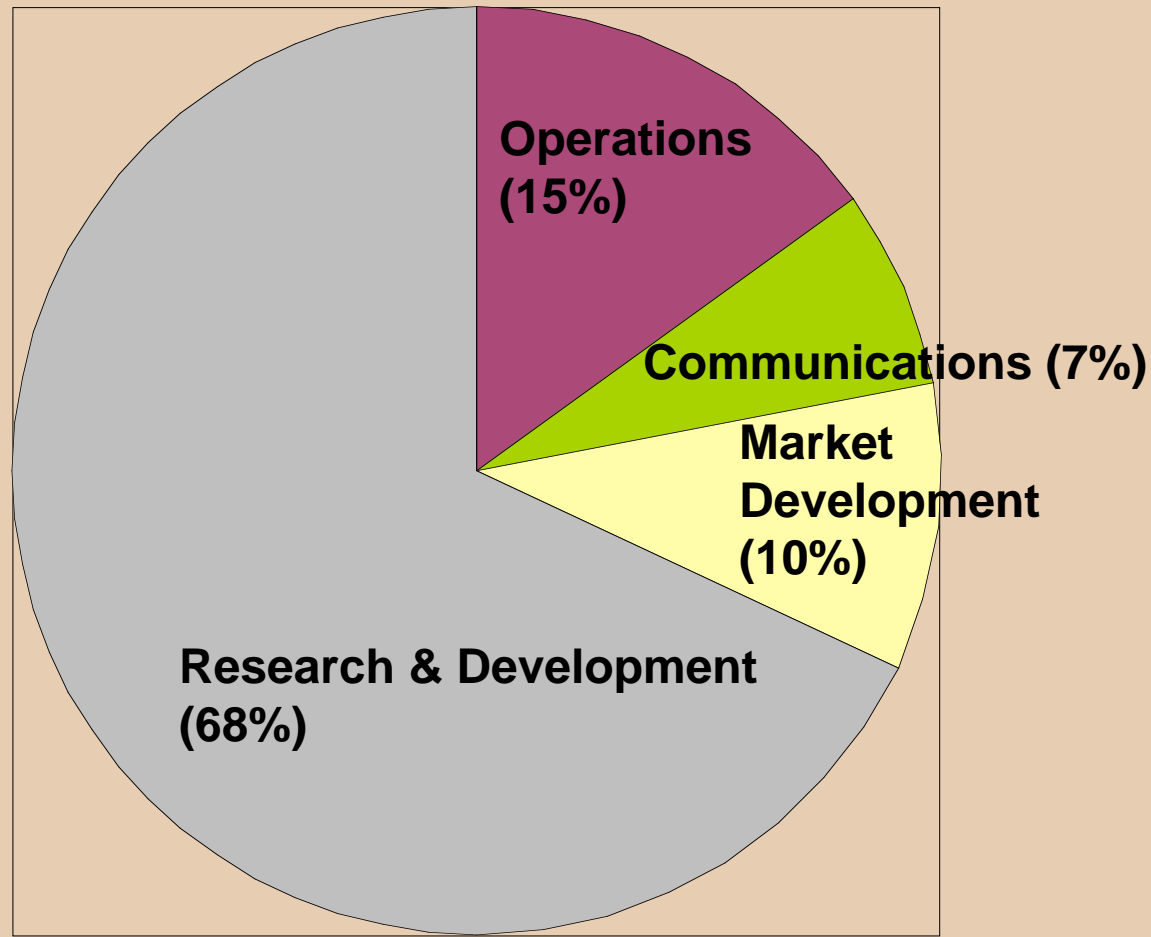


Saskatchewan Pulse Growers

- 15,000 growers
- Legislated mandate
- Vision: Leader in high quality and high value pulse crops



Expense Budget (06/07)



Our Success Story...

- Positive ROI
- Adoption of Technology
- Market Opportunities



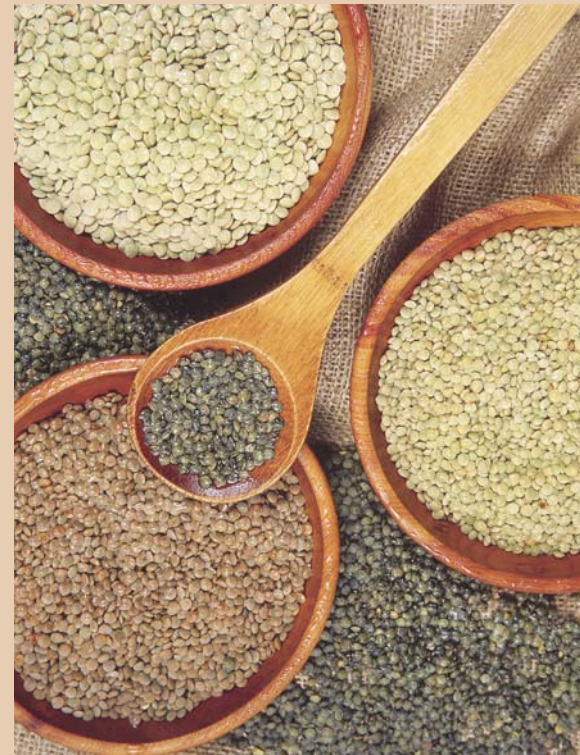
Adoption of Technology

- Variety Release Program
- Grower-driven research agenda
- Research and Extension support



Market Opportunities

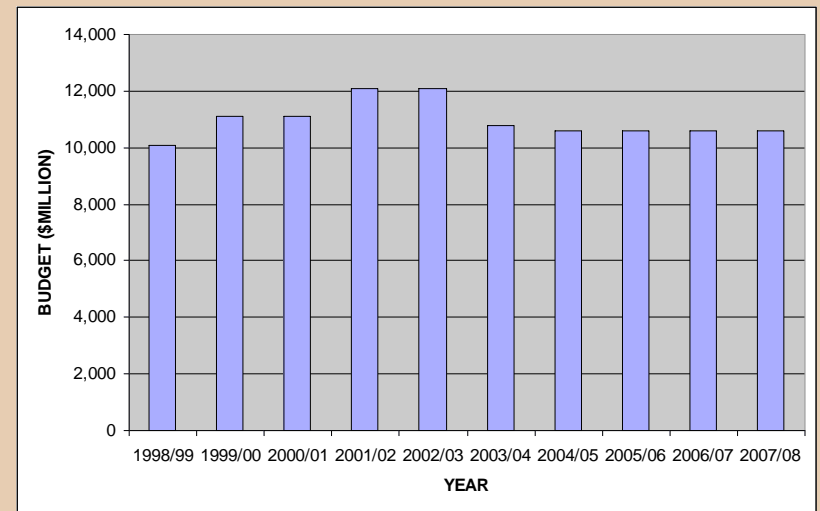
- Sustained profitability
- Our Brand
 - *Good Quality*
 - *Fair Price*
- Leading exporter of peas, lentils and chickpeas globally



Research & Policy Issues

- Plants with Novel Traits
- Access to crop protection products
- Collaboration
- Declining public research investment
- Minimal private research investment

ADF Research Budget (\$ Million)



Source: Sask. Ag & Food

Unlocking Potential: Markets

- North America
 - Healthy Food
 - Sustainable Feed
 - Bioeconomy
 - Environmental benefits
- Traditional Markets
 - Population increases
 - Biofortification



Unlocking Potential: Bioeconomy

- Genetics
- Varieties
- Optimize production and processing
- Intrinsic and Extrinsic properties
- New Uses

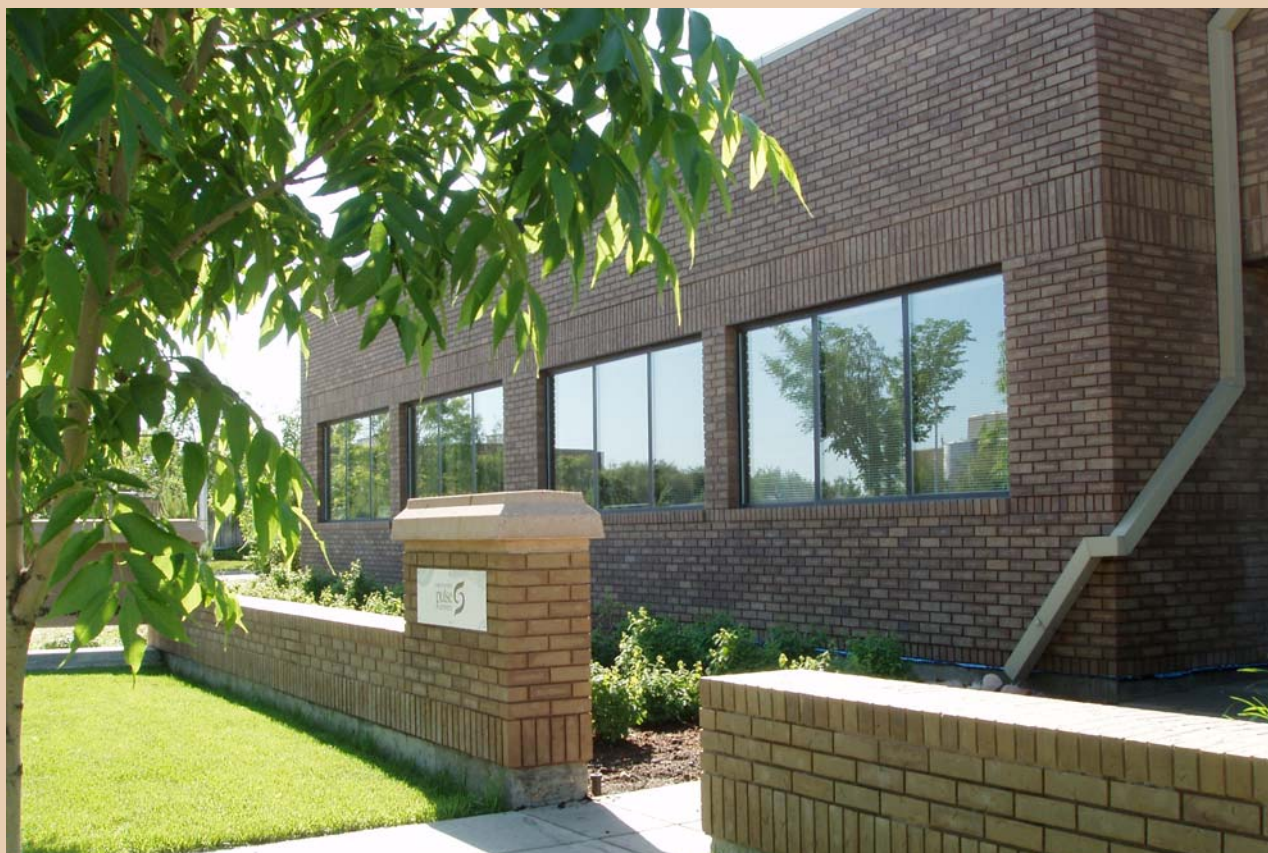


Summary

- Research = Positive ROI
- More collaboration
- Research new uses - Bioeconomy
- Plant With Novel Traits



Thank You!



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